

**341 FIRST CREDITOR'S MEETING
PROCEEDINGS MEMO
CHAPTER 11**

DEBTOR:	The Congregation of Unity, Inc.
CASE NO.	16-10069
DATE / TIME:	04.14.16 / 1:00 p.m.
CONTINUED:	May 3, 2016 at 11:00 a.m.
FILING DATE:	03.01.16
APPEARANCES:	
PRINCIPAL OFFICER / REPRESENTATIVE:	
SWORN / AFFIRMED:	<input type="checkbox"/> YES <input type="checkbox"/> NO
DEBTOR ATTORNEY:	R. Kelly Calloway, Jr.

AMENDMENTS / ANNOUNCEMENTS:

**EMPLOYEES, ETC.:
STOCKHOLDERS:**

DIRECTORS:

EMPLOYEES: Number F/T: _____
Number P/T: _____

Key/Insider Employees:

Changes in above prior to filing:

Changes in above subsequent to filing:

BUSINESS OPERATION/ADMINISTRATIVE REQUIREMENTS:

Nature of Business:

Factors Contributing to Bankruptcy Filing:

Compliance with Operating Order:

Operational Changes Subsequent to Filing:

Plan Formulation:

**BANKRUPTCY ADMINISTRATOR
WESTERN DISTRICT OF NORTH CAROLINA
CREDITORS' COMMITTEE MEETING MINUTES**

CASE NAME:	The Congregation of Unity, Inc.
CASE NO.:	16-10069
DATE:	04.14.16

PRESENT FOR CREDITORS' COMMITTEE:

Counsel retained? _____ YES _____ NO

Accountant employed? _____ YES _____ NO

Topics Discussed (check)

Role of Creditors' Committee (powers and duties)

- ☐ Debtor's Operating Reports
☐ Compliance of Debtor with Operating Requirement
☐ Appointment of Chapter 11 Trustee
☐ Appointment of Examiner
☐ Conversion or Dismissal of Case
☐ Disclosure Statement and Plan
☐ Other

COMMENTS:

[illegible]

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
ASHEVILLE DIVISION**

IN RE:

THE CONGREGATION OF UNITY, INC.

TAX ID #: 58-1969292**Debtor(s)**

)
) **Case No.: 16-10069**
) **Chapter 11**

ATTORNEY FOR DEBTOR:	R. Kelly Calloway, Jr.
PRESIDING OFFICER:	Linda W. Simpson / Alexandria P. Kenny / Ann V. Dornblazer
DATE:	04.14.16

SECTION 341 APPEARANCE SHEET - CHAPTER 11

[illegible]

ITEMS REQUESTED / ADDITIONAL REQUIREMENTS:

ITEM	DATE DUE

CREDITOR / ASSET INFORMATION:

Secured Creditors:

NAME	ASSET	VALUE	CLAIM

Priority Creditors:

NAME/CLASS	CLAIM	PROPOSED DISTRIBUTION

Unsecured Creditors:

NAME/CLASS	CLAIM	PROPOSED DISTRIBUTION

OTHER ASSETS: (Real Property, Accounts, Vehicles, Equipment, Inventory, AIR, Contracts, Leases):

POST PETITION PAYMENTS/CREDIT ARRANGEMENTS:

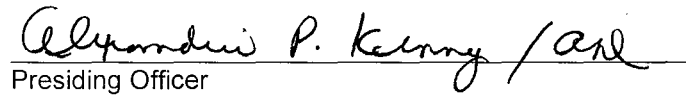
Cash Collateral/Post Petition Financing:

Taxes:

Operating Debt:

Secured Debt:

COMMENTS:


Presiding Officer